

Consolidated Financial Highlights

Penta-Ocean Construction Co., Ltd. and Consolidated Subsidiaries
For the fiscal years ended March 31, 2011 and 2012

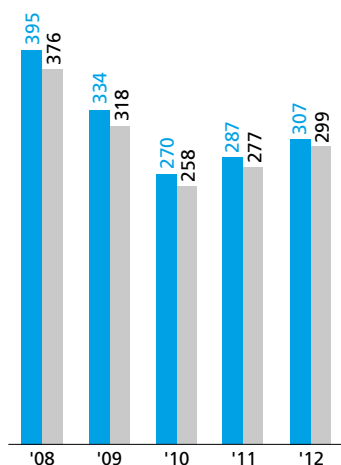
	Millions of yen		Thousands of U.S. dollars
	2011	2012	2012
Orders Received	¥286,688	¥307,005	\$3,735,308
Net Sales	302,256	328,005	3,990,814
Total Assets	286,225	311,917	3,795,072
Net Assets Excluding Minority Interests	60,454	62,382	758,997
Ordinary Income	7,431	7,448	90,619
Income before Income Taxes and Minority Interests	5,516	6,308	76,749
Net Income	2,163	1,622	19,735
Cash Dividends	572	572	6,959

Per share of common stock:	Yen		U.S. dollars
Net Assets Excluding Minority Interests	¥211.44	¥218.19	\$2.65
Net Income	8.50	5.67	0.07
Cash Dividends	2.00	2.00	0.02

Note: Figures in U.S. dollars are converted for convenience only, at the rate of ¥82.19 per U.S.\$1, prevailing on March 31, 2012.

Orders Received

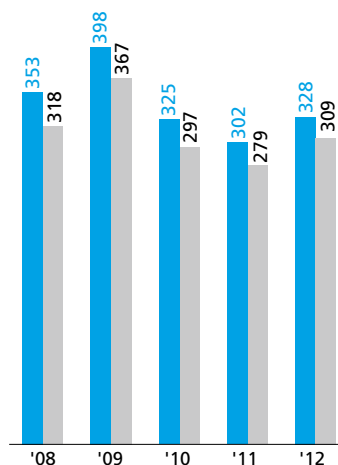
¥ billion



■ Consolidated ■ Non-Consolidated

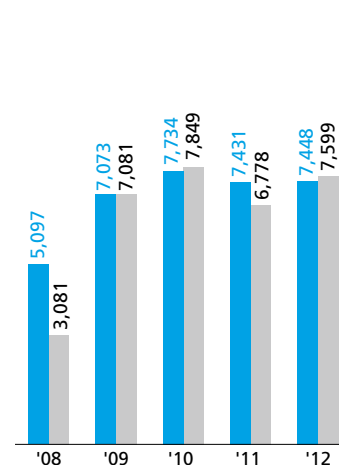
Net Sales

¥ billion



Ordinary Income

¥ million



Disclaimer

The information contained in this annual report concerning Penta-Ocean Construction Co., Ltd.'s forward-looking statements and management plans are based on information available to the company at the time that it was created. Please note that actual results may differ from the forecasts indicated here due to a variety of future factors.