

# CONSOLIDATED FINANCIAL HIGHLIGHTS

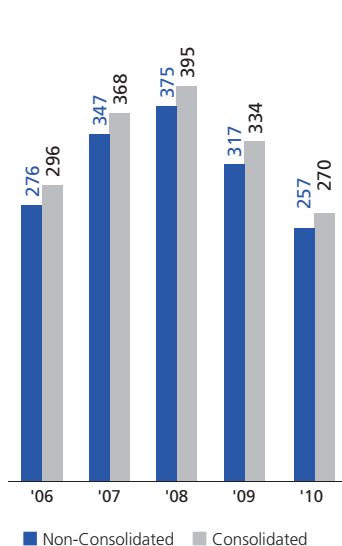
Penta-Ocean Construction Co., Ltd. and Consolidated Subsidiaries  
For the years ended March 31, 2009 and 2010

	Millions of yen		Thousands of U.S. dollars
	2009	2010	2010
Orders Received.....	¥334,236	<b>¥270,184</b>	<b>\$2,903,955</b>
Net Sales .....	398,486	<b>324,782</b>	<b>3,490,778</b>
Operating Income.....	10,822	<b>10,799</b>	<b>116,068</b>
Ordinary Income .....	7,073	<b>7,734</b>	<b>83,126</b>
Income before Income Taxes and Minority Interests .....	330	<b>852</b>	<b>9,157</b>
Net Income (Loss) .....	(3,337)	<b>1,747</b>	<b>18,777</b>
Cash Dividends .....	—	<b>491</b>	<b>5,277</b>
Total Assets .....	339,587	<b>294,246</b>	<b>3,162,575</b>
Total Net Assets .....	53,827	<b>54,466</b>	<b>585,404</b>
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Per share of common stock	Yen		U.S. dollars
Net Assets excluding Minority Interests .....	¥212.43	<b>¥221.59</b>	<b>\$2.38</b>
Net Income (Loss) .....	(13.58)	<b>7.11</b>	<b>0.08</b>
Cash Dividends .....	—	<b>2.00</b>	<b>0.02</b>

Note: Figures in U.S. dollars are converted for convenience only, at the rate of ¥93.04 per U.S.\$1 prevailing on March 31, 2010.

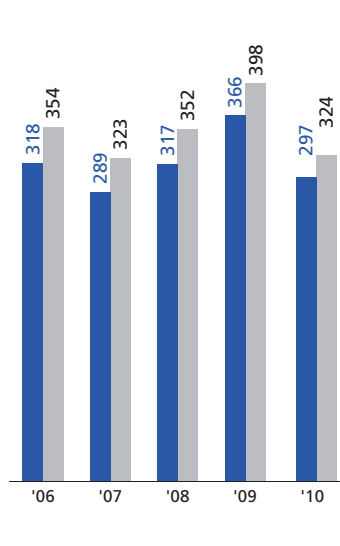
## Orders Received

¥ billion



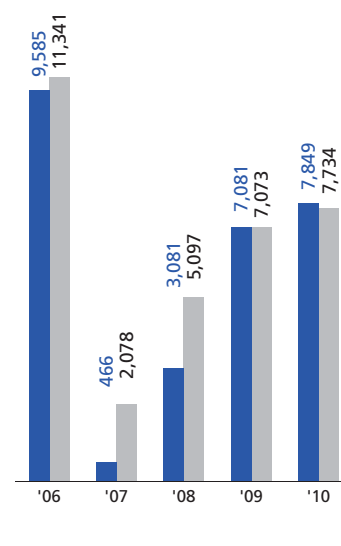
## Net Sales

¥ billion



## Ordinary Income

¥ million



## Disclaimer

The information contained in this annual report concerning Penta-Ocean Construction Co., Ltd.'s forward-looking statements and management plans are based on information available to the company at the time that it was created. Please note that actual results may differ from the forecasts indicated here due to a variety of future factors.