

**【Disclaimer】**

This document is an unofficial English translation of the original Japanese version, which is issued for reference purposes only. In case of any discrepancy between the English and the Japanese version, the latter shall prevail.

Securities Code:1893

June 25, 2024

To our Shareholders,

Takuzo Shimizu  
President, Chief Executive Officer and  
Representative Director  
Penta-Ocean Construction Co., Ltd.  
2-8, Koraku 2-chome, Bunkyo-ku, Tokyo  
Japan

**Notice of Resolutions of the 74<sup>th</sup> Ordinary General Meeting of Shareholders**

We hereby inform you of the items reported and resolutions approved at the 74<sup>th</sup> Ordinary General Meeting of Shareholders of Penta-Ocean Construction Co., Ltd. (hereinafter, "the Company"), held on June 25, 2024.

Details

**Items Reported:**

1. The Business Report and the Consolidated Financial Statements for the 74<sup>th</sup> Fiscal Term (from April 1, 2023 to March 31, 2024), as well as the Audit Reports on the Consolidated Financial Statements by the Accounting Auditors and Audit & Supervisory Board Members
2. The Non-consolidated Financial Statements for the 74<sup>th</sup> Fiscal Term (from April 1, 2023 to March 31, 2024).

**Proposals Resolved:**

**Proposal No.1** Appropriation of Retained Earnings

This proposal was approved and passed in its original form. Thus, it was resolved that term-end dividend for the 74<sup>th</sup> Fiscal Term was JPY 24 per common stock of the Company.

**Proposal No.2** Partial amendments to the Articles of Incorporation

This proposal was approved and passed in its original form.

**Proposal No.3** Election of Ten (10) Members of the Board

This proposal was approved as originally proposed. Thus, Messrs. Takuzo Shimizu, Kazuya Ueda, Tomoyuki Yamashita, Tetsushi Noguchi, Hiroshi Watanabe, Osamu Hidaka, Hidenori Takahashi, Hokuto Nakano and Ms. Mina Sekiguchi were reelected, and and Mr. Hiroshi Hayashida was newly elected. All of them assumed their offices.

Messrs. Hidenori Takahashi, Hokuto Nakano, Ms. Mina Sekiguchi and Mr. Hiroshi Hayashida are Outside Members of the Board.

**Proposal No.4** Election of Two (2) Audit and Supervisory Board Members

This proposal was approved as originally proposed. Thus, Messrs. Nobuaki Yonezawa and Naoto Koga were newly elected and assumed their offices.

Messrs. Nobuaki Yonezawa and Naoto Koga are Outside Audit and Supervisory Board Members.

END

At the Board Meeting held right after the 74<sup>th</sup> Ordinary General Meeting of Shareholders, the following persons were elected as the Representative Directors and have assumed their offices.

Takuzo Shimizu, President, Chief Executive Officer and Representative Director (Reappointed)

Kazuya Ueda, Representative Director (Reappointed)

Tomoyuki Yamashita, Representative Director (Reappointed)

**Dividend Payout for the 74<sup>th</sup> Fiscal Term:**

**1. In case you have designated the method for wire transfer for receiving the dividend,**

Please find and confirm the Dividend Calculation Statement and Beneficiary Account for Dividend Transfer enclosed.

**2. In case you have designated the method of allocation in proportion to the number of shares held for receiving the dividend,**

Please find and confirm the Dividend Calculation Statement and Instruction on How to Receive the Dividend enclosed.

**3. In case you have not designated any methods for receiving the dividend,**

Please find the Dividend Calculation Statement and Dividend Receipt enclosed. Please complete the Dividend Receipt, place your seal and bring it with you to Japan Post Bank Co., Ltd. or a post office nearby, in order to receive the dividends during the payout period (from Wednesday June 26 to Wednesday July 31, 2024).