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Securities Code:1893

June 27, 2023

To our Shareholders,

Takuzo Shimizu  
President, Chief Executive Officer and  
Representative Director  
Penta-Ocean Construction Co., Ltd.  
2-8, Koraku 2-chome, Bunkyo-ku, Tokyo  
Japan

## **Notice of Resolutions of the 73<sup>rd</sup> Ordinary General Meeting of Shareholders**

We hereby inform you of the items reported and resolutions approved at the 73<sup>rd</sup> Ordinary General Meeting of Shareholders of Penta-Ocean Construction Co., Ltd. (hereinafter, "the Company"), held on June 27, 2023.

### Details

#### **Items Reported:**

1. The Business Report and the Consolidated Financial Statements for the 73<sup>rd</sup> Fiscal Term (from April 1, 2022 to March 31, 2023), as well as the Audit Reports on the Consolidated Financial Statements by the Accounting Auditors and Audit & Supervisory Board Members
2. The Non-consolidated Financial Statements for the 73<sup>rd</sup> Fiscal Term (from April 1, 2022 to March 31, 2023).

#### **Proposals Resolved:**

##### **Proposal No.1** Appropriation of Retained Earnings

This proposal was approved and passed in its original form. Thus, it was resolved that term-end dividend for the 73<sup>rd</sup> Fiscal Term was JPY 24 per common stock of the Company.

##### **Proposal No.2** Election of Ten (10) Members of the Board

This proposal was approved as originally proposed. Thus, Messrs. Takuzo Shimizu, Kazuya Ueda, Tetsushi Noguchi, Hiroshi Watanabe, Tomoyuki Yamatshita, Osamu Hidaka, Yasuhiro Kawashima, Hidenori Takahashi Hokuto Nakano and Ms. Mina Sekiguchi were reelected. All of them assumed their offices.

Messrs. Yasuhiro Kawashima, Hidenori Takahashi, Hokuto Nakano and Ms. Mina Sekiguchi are Outside Members of the Board.

END

At the Board Meeting held right after the 73<sup>rd</sup> Ordinary General Meeting of Shareholders, the following persons were elected as the Representative Directors and have assumed their offices.

Takuzo Shimizu, President, Chief Executive Officer and Representative Director (Reappointed)  
Kazuya Ueda, Representative Director (Reappointed)

**Dividend Payout for the 73<sup>rd</sup> Fiscal Term:**

**1. In case you have designated the method for wire transfer for receiving the dividend,**

Please find and confirm the Dividend Calculation Statement and Beneficiary Account for Dividend Transfer enclosed.

**2. In case you have designated the method of allocation in proportion to the number of shares held for receiving the dividend,**

Please find and confirm the Dividend Calculation Statement and Instruction on How to Receive the Dividend enclosed.

**3. In case you have not designated any methods for receiving the dividend,**

Please find the Dividend Calculation Statement and Dividend Receipt enclosed. Please complete the Dividend Receipt, place your seal and bring it with you to Japan Post Bank Co., Ltd. or a post office nearby, in order to receive the dividends during the payout period (from Wednesday June 28 to Monday July 31, 2023).