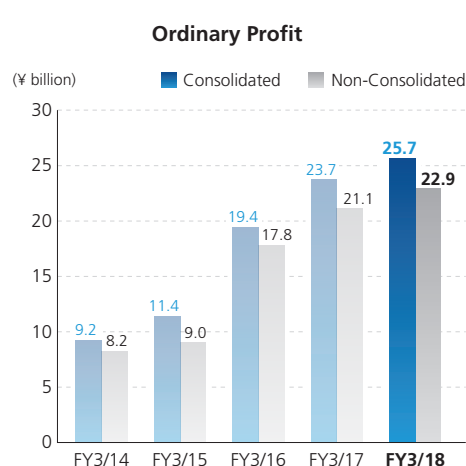
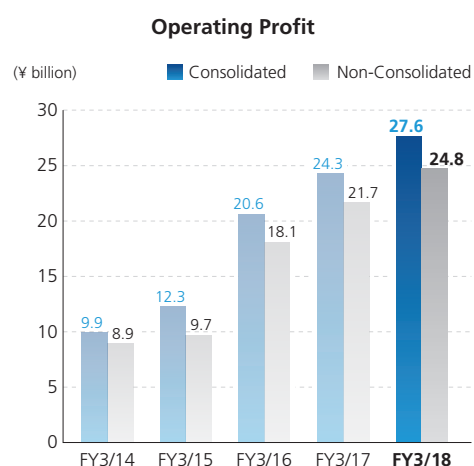
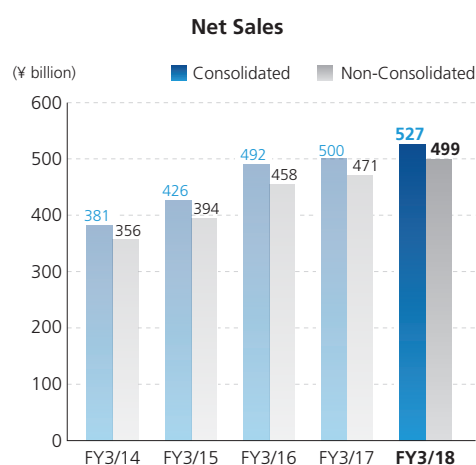
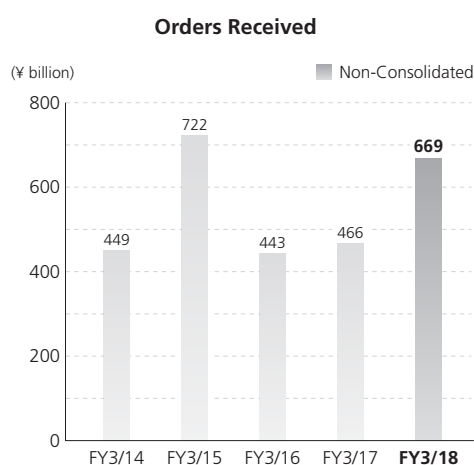


Consolidated Financial Highlights

Penta-Ocean Construction Co., Ltd. and Consolidated Subsidiaries
For the years ended March 31

	Millions of yen		Thousands of U.S. dollars
	2017	2018	2018
Net sales	¥500,336	¥526,902	\$4,959,545
Total assets	372,311	418,824	3,942,242
Net assets excluding non-controlling interests	96,377	111,971	1,053,950
Ordinary profit	23,709	25,683	241,748
Profit before income taxes	23,028	25,290	238,044
Profit attributable to owners of parent	15,272	17,826	167,791
Cash dividends	3,431	4,003	37,675
Per share of common stock:			
	Yen		U.S. dollars
Net assets excluding non-controlling interests	¥337.10	¥392.27	\$3.69
Profit attributable to owners of parent	53.42	62.41	0.59
Cash dividends	12.00	14.00	0.13

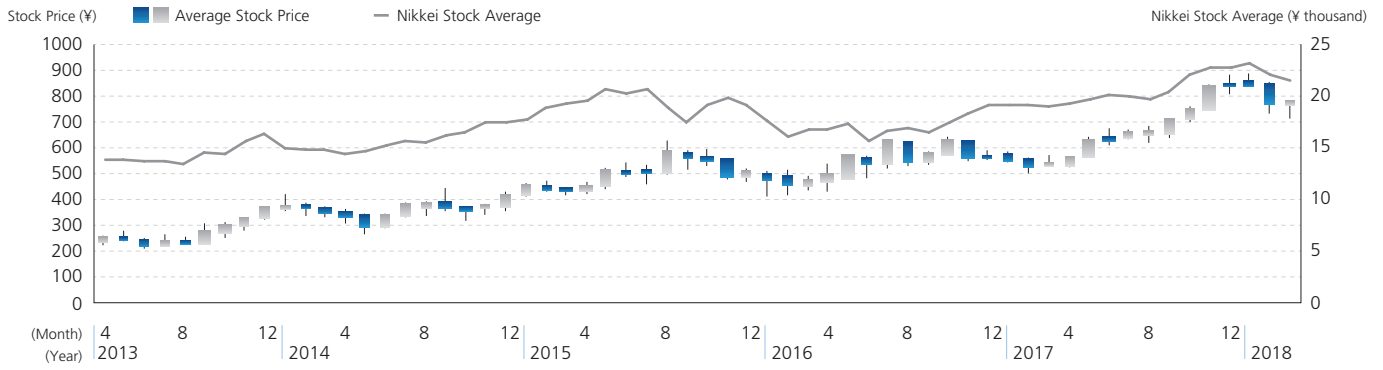
Note: Figures in U.S. dollars are converted for convenience only, at the rate of ¥106.24 per U.S.\$1, prevailing on March 31, 2018.



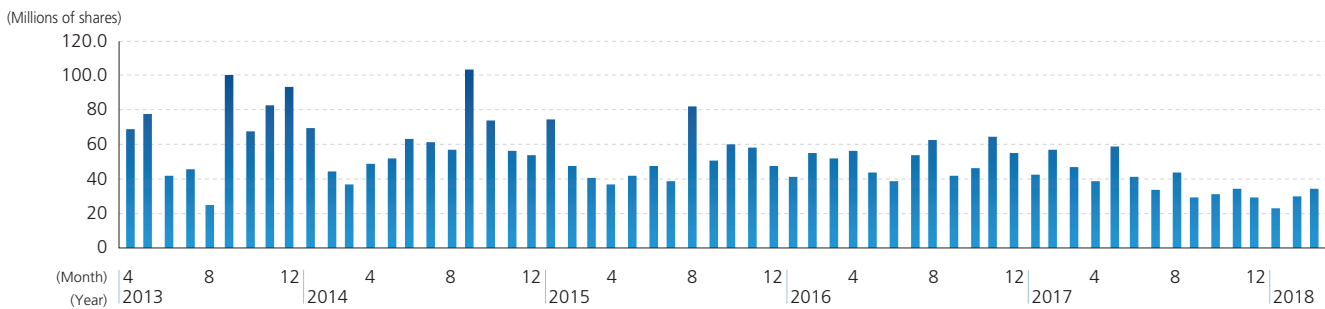
Disclaimer

The information contained in this annual report concerning Penta-Ocean Construction Co., Ltd.'s forward-looking statements and management plans are based on information available to the company at the time that it was created. Please note that actual results may differ from the forecasts indicated here due to a variety of future factors.

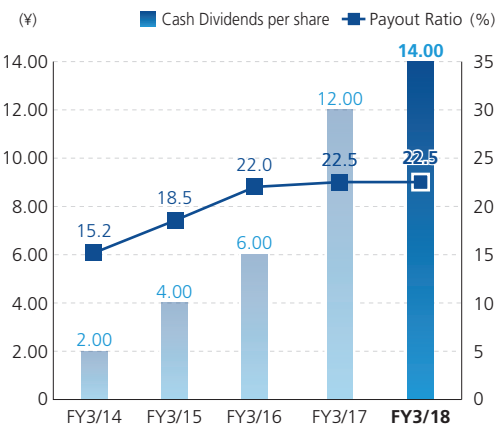
Stock Price Range



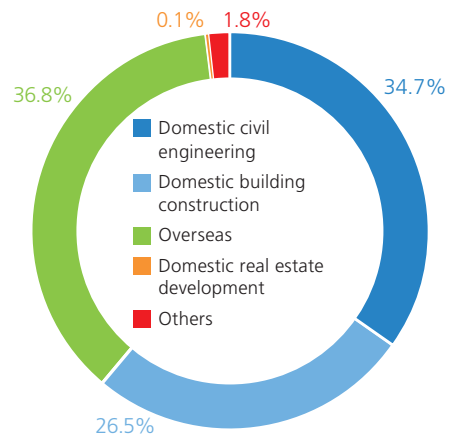
Trading Volume



Cash Dividends per Share and Payout Ratio



Sales by Segments

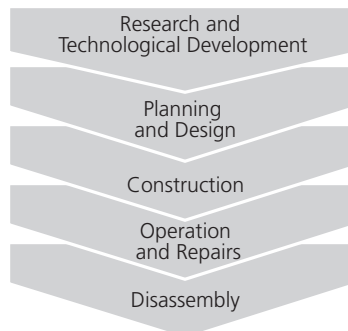


Business Activities and Environmental Burden

INPUT

Power (kWh)*	40,049,000
Light oil (kl)	30,557
Heavy oil (kl)	26,351
Kerosene (kl)*	420
Concrete (t)	1,215,000
Asphalt concrete (t)	128,000
Rubble (m ³)	1,139,000
Earth and sand (m ³)	2,078,000

* Site + office combined number



OUTPUT

Amount of CO ₂ emissions (t-CO ₂)	189,000
Amount of construction waste (t)	679,000
Final disposal rate (%)	3.1
Recycling rate (%)	96.9
Amount of soil generated from construction (m ³)	1,387,000

Environmental conservation/
restoration and communication

Creation of abundant environments

Handing over to the
next generation