

## Consolidated Financial Highlights

Penta-Ocean Construction Co., Ltd. and Consolidated Subsidiaries  
For the years ended March 31, 2005 and 2006

	Millions of yen		Thousands of U.S. dollars
	2005	2006	2006
Orders received .....	¥344,716	¥296,046	\$2,520,184
Net sales .....	345,266	354,657	3,019,128
Contract backlog .....	398,369	364,407	3,102,128
Total assets .....	411,322	389,367	3,314,608
Shareholders' equity .....	47,640	66,891	569,430
Ordinary income .....	8,864	11,341	96,544
Income before income taxes .....	9,500	10,019	85,290
Net income .....	2,360	3,876	32,996
Cash dividends .....	—	—	—

  

Per share of common stock	Yen	U.S. dollars
Shareholders' equity .....	¥120.55	\$1.16
Net income .....	6.25	0.07
Cash dividends .....	—	—

Note: Figures in U.S. dollars are converted for convenience only, at the rate of ¥117.47 per U.S.\$1, prevailing on March 31, 2006.

