

Company Data

(As of June 29, 2004)

Company Outline

Company Name	Penta-Ocean Construction Co., Ltd.
Established	April 1896
Head Office	2-8, Koraku 2-chome, Bunkyo-ku, Tokyo 112-8576, Japan Telephone: 81-3-3817-7181 Facsimile: 81-3-3817-7642
Paid-in Capital	¥18,070 million (US\$171.0 million)
No. of Employees	3,043
Website	www.penta-ocean.co.jp

Board of Directors and Auditors

President	Hideaki Kato*
Directors	Kazujiro Tetsumura* Masakatsu Matsushita* Kazuyuki Kawakami Hayuru Tsuda Toshinori Tajimi Yoshiaki Kobayashi Yoshihisa Tomoda
Corporate Auditors	Nobuki Koizumi Kaoru Kurokawa Keiji Yokooji Yoshiteru Iwasaki

* Representative Director
(As of June 29, 2004)

Organization Chart



Penta-Ocean Network



① Head Office

2-8 Koraku 2-chome, Bunkyo-ku
Tokyo 112-8576, Japan
Telephone: 81-3-3817-7181
Facsimile: 81-3-3817-7642

② Singapore Office

1 Kim Seng Promenade, #13-01/02
Great World City, East Tower,
Singapore 237994
Telephone: 65-6338-8966
Facsimile: 65-6337-0987

③ Hong Kong Office

30th Floor, MLC Tower
248 Queen's Road East,
Wan Chai, Hong Kong
Telephone: 852-2833-1098
Facsimile: 852-2572-4080

④ Indonesia Office

Midplaza II, 15th Floor, JL.
Jenderal Sudirman Kav.
10-11 Jakarta 10220, Indonesia
Telephone: 62-21-570-5484
Facsimile: 62-21-570-5485

⑤ Malaysia Office

508 5th Floor, Block A, Kelana
Business Centre 97, Jalan SS 7/2,
Kelana Jaya, 47301 Petaling Jaya,
Selangor Darul Ehsan, Malaysia
Telephone: 60-3-7492-2208
Facsimile: 60-3-7492-2209

⑥ Egypt Office

6 Aswan Square, Mohandeseen,
Giza, Arab Republic of Egypt
Telephone: 20-2-345-3207
Facsimile: 20-2-345-3206

⑦ Colombo Office

P.O. Box 383, Kochchi-Kade,
Gate No. 6 Colombo Port,
Colombo 13, Sri Lanka
Telephone: 94-112-449-978
Facsimile: 94-112-449-979

⑧ Manila Office

Unit 1908 Herrera Tower,
Herrera St., Corner Valero States,
Salcedo Village, Makati City,
Philippines
Telephone: 63-2-753-1611
Facsimile: 63-2-845-0592

⑨ Bangkok Office

11th Floor, Room 1106,
Vanit II Bldg. 1126/2
New Petchburi Road,
Makkasan Rajthevee,
Bangkok 10400, Thailand
Telephone: 66-2-655-2183
Facsimile: 66-2-655-2185

⑩ Hanoi Office

2nd Floor, 18 Tran Hung Dao St.
Hoan Kiem, Hanoi, Vietnam
Telephone: 84-4-824-1360
Facsimile: 84-4-824-1444

⑪ Myanmar Office

156 4th Floor, 47th Street,
Botahtaung Township,
Yangon, Myanmar
Telephone: 95-1-203-076
Facsimile: 95-1-203-076

⑬ Micronesia Office

P.O. Box 2201, Kolonia,
Pohnpei, Federated States of
Micronesia 96941
Telephone: 691-320-2855
Facsimile: 691-320-2855

⑬ Phnom Penh Office

500 Norodom Blvd (Road #2),
Phnom Penh, Cambodia
Telephone: 855-23-3-60463
Facsimile: 855-23-3-60462

⑭ Dubai Office

P.O. Box 61498, Dubai
United Arab Emirates
Telephone: 971-4-887-2992
Facsimile: 971-4-887-2982

Penta-Ocean Group

Consolidated Subsidiaries

Penta-Ocean Dredging Co., Ltd.	Koto-ku, Tokyo, Japan
Yoshin Construction Co., Ltd.	Hiroshima, Japan
Penta Builders Corporation	Shinjuku-ku, Tokyo, Japan
Penta Builders Nishi-Nihon Corporation	Hiroshima, Japan
Kyushu Yoshin Construction Co., Ltd.	Fukuoka, Japan
Obama Marine Co., Ltd.	Minamitakaki, Nagasaki, Japan
Penta Techno Service Co., Ltd.	Nasu, Tochigi, Japan
Kegoya Dock Co., Ltd.	Kure, Hiroshima, Japan
Sand Techno Co., Ltd.	Ichikawa, Chiba, Japan
Nagasaki Sogo Kanri Co., Ltd.	Nishisonogi, Nagasaki, Japan
Domi Environmental Solutions	Bunkyo-ku, Tokyo, Japan
Penta-Ocean Construction (Malaysia) SDN. BHD.	Malaysia
Siam Goyo Co., Ltd.	Thailand
Modern Mind Co., Ltd.	Hong Kong
Nicosia Co., Ltd.	Hong Kong
Brichwood Co., Ltd.	Hong Kong
Penta-Ocean Dredging Panama Inc.	Panama
Penta-Ocean Construction (Hong Kong) Ltd.	Hong Kong
Belleza Del Mar Transport Inc.	Panama
Viento Del Mar Transport Inc.	Panama
Reina Del Mar Transport Inc.	Panama
Sol Del Mar Transport Inc.	Panama
Cosmo Transport Panama Inc.	Panama
Gloria Transport Inc.	Panama
Angkutlaut Ltd.	Malaysia

Consolidated Affiliates

Green Port Co., Ltd.	Natori, Miyagi, Japan
Keisoku Joho System Co., Ltd.	Chuo-ku, Tokyo, Japan
Omori Building Co., Ltd.	Shinagawa-ku, Tokyo, Japan
Hakata Kaiyo Kaihatsu CO., Ltd.	Fukuoka, Japan
Jiwat Co., Ltd.	Sendai, Miyagi, Japan

Investor Information

(As of June 29, 2004)

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Established	April 1896
Financial Year	April 1 to March 31
Common Stock	Authorized: 599,135,000 Issued: 361,407,443
Stock Listing	Tokyo, Nagoya and Osaka Stock Exchanges, First Section
Shareholders	43,886
Transfer Agency	Mizuho Trust & Banking Co., Ltd. 2-1, Yaesu 1-chome, Chuo-ku, Tokyo 103-8670, Japan

Major Shareholders

Shareholders	Shares held (thousands)	Percentage
Mizuho Corporate Bank, Ltd.	14,619	4.05
Meiji Yasuda Life Insurance Co.	13,312	3.68
Sompo Japan Insurance Inc.	12,227	3.38
Resona Bank, Ltd.	9,313	2.58
Mizuho Trust & Banking Co., Ltd.	9,150	2.53
Japan Trustee Services Bank, Ltd.	8,961	2.48
The Tokyo Marine & Fire Insurance Co., Ltd.	8,567	2.37
Penta-Ocean Employees' Shareholding Association	5,164	1.43
Nippon Life Insurance Co.	5,143	1.42
The Hiroshima Bank, Ltd.	5,093	1.41