(As of June 28, 2001)

Company Outline

Company Name Penta-Ocean Construction Co., Ltd.

Established April 1896

Head Office 2-8, Koraku 2-chome, Bunkyo-ku, Tokyo 112-8576, Japan

Telephone: 81-3-3817-7181 Facsimile: 81-3-3817-7642

Paid-in Capital ¥33,971 million

No. of Employees 3,710

Website www.penta-ocean.co.jp

Board of Directors and Auditors

Chairman and President Rempei Mizuno *

Executive Vice Presidents Yasuro Mizuno *

Jitsuo Takashina * Kazujiro Tetsumura * Hisao Nakashita Tadayoshi Saeki

Executive Directors Michio Morihira

Yasuhiro Mizuno Toshiro Yamada Tojiro Kimura Hideaki Kato

Managing Directors Yasukazu Sato

Nagahiro Asano Eisuke Anryu Masakatsu Matsushita

Mitsuto Yokota

Hiroshi Okada
Hiroshi Sato
Kazuyuki Kawakami
Takeo Yagi
Masaru Nakamura
Nobutaka Horie
Hitoshi Fujibayashi
Yoshio Murashige
Motoki Egashira
Terumi Tawara
Mitsuhide Takenaga

Directors

Yoshio Ishiguro Kunio Matsumura Toshihiko Ueki Fujihiro Uyama Morio Kusano Toshinori Tajimi Hayuru Tsuda Akira Tamura

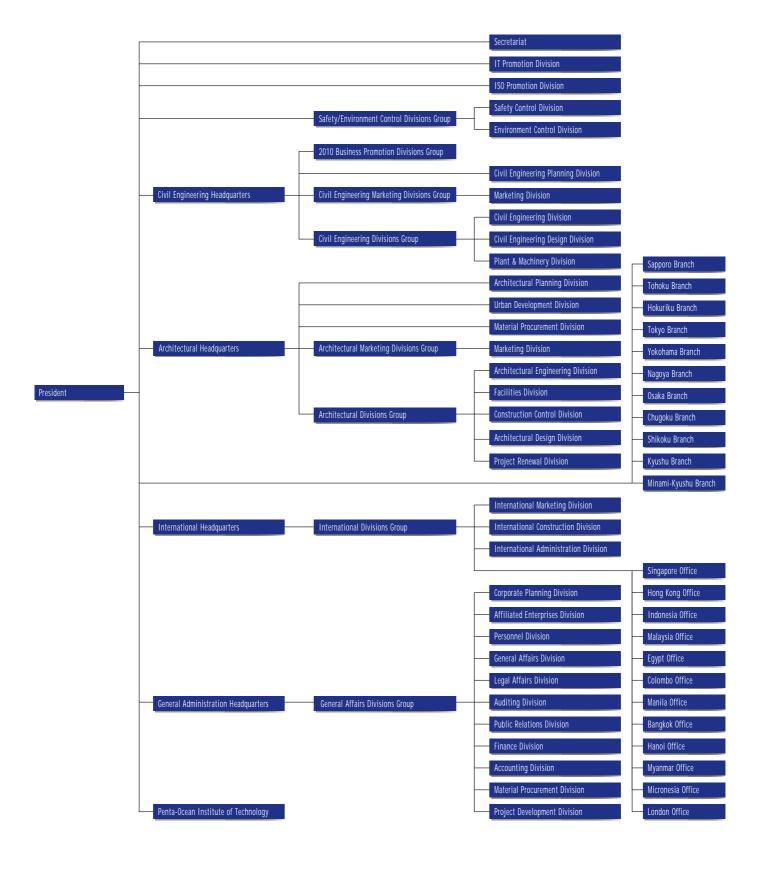
Corporate Auditors

Yuji Watanabe Toshiaki Yamane Tatsuhiko Tsukuda

Nobuki Koizumi

* Representative Director (As of June 28, 2001)

Organization Chart





Investor Information

(As of June 28, 2001)

Head Office Penta-Ocean Construction Co., Ltd.

2-8, Koraku 2-chome, Bunkyo-ku,

Tokyo 112-8576, Japan Telephone: 81-3-3817-7181 Facsimile: 81-3-3817-7642

Established April 1896

Financial Year April 1 to March 31

Common Stock Authorized: 599,135,000

Issued: 361,407,443

Stock Listing Tokyo Stock Exchange, First Section

Shareholders 49,757

Transfer Agency Mizuho Trust & Banking Co., Ltd.

6-2, Marunouchi 1-chome, Chiyoda-ku,

Tokyo 100-0005, Japan

Major Shareholders

| Shareholder | Shares held (thousands) | Percentage |
|--|-------------------------|------------|
| The Yasuda Fire & Marine Insurance Co., Ltd. | 16,305 | 4.5% |
| The Fuji Bank, Ltd. | 15,352 | 4.2 |
| The Asahi Bank, Ltd. | 13,530 | 3.7 |
| The Yasuda Mutual Life Insurance Company | 13,112 | 3.6 |
| The Yasuda Trust & Banking Co., Ltd. | 11,611 | 3.2 |
| The Tokyo Marine & Fire Insurance Co., Ltd. | 9,184 | 2.5 |
| The Industrial Bank of Japan, Ltd. | 8,216 | 2.3 |
| The Mizuho Trust & Banking Co., Ltd. | 7,199 | 2.0 |
| The Hiroshima Bank, Ltd. | 5,811 | 1.6 |
| Nippon Life Insurance Company | 5,565 | 1.5 |