

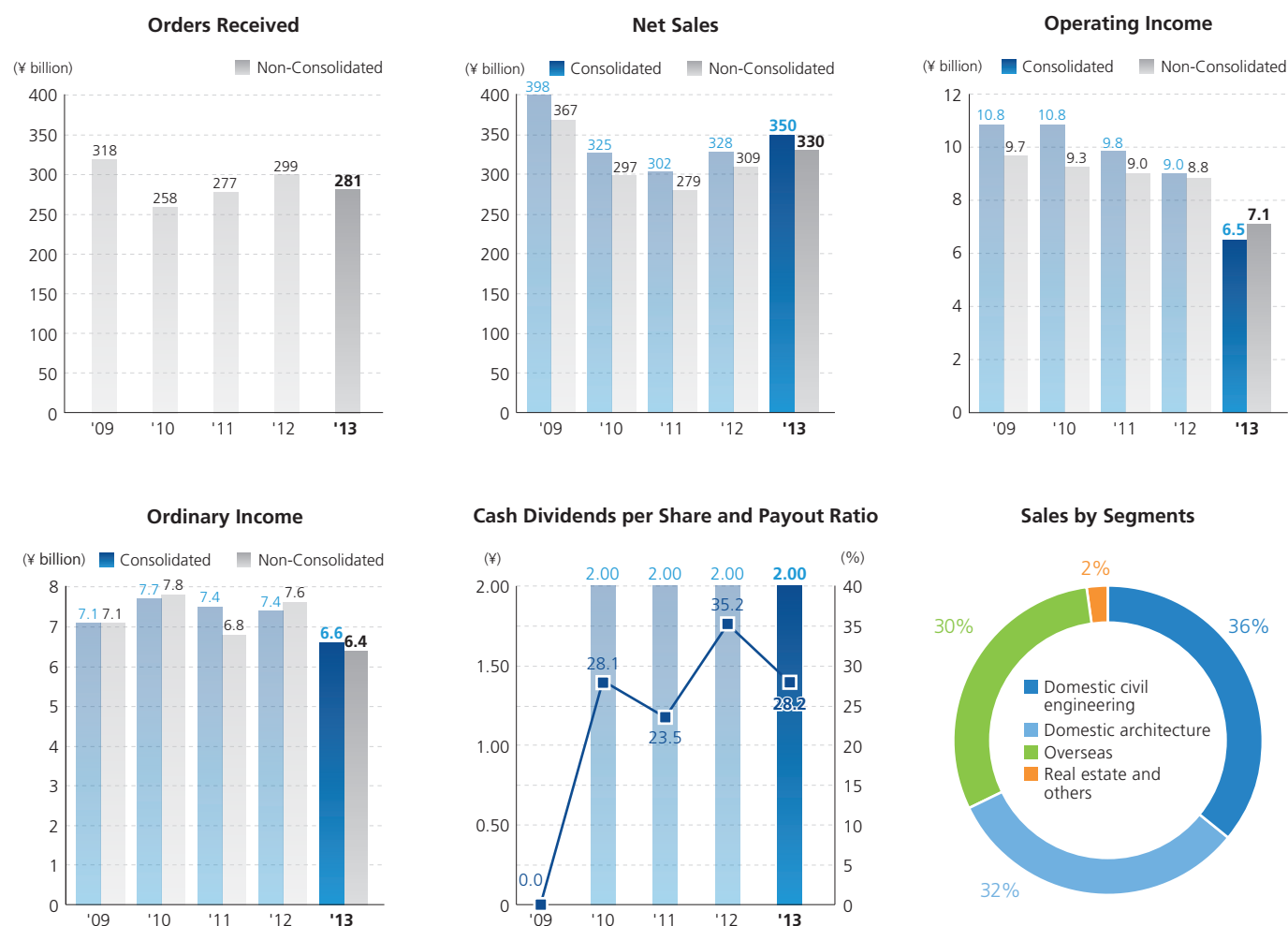
Consolidated Financial Highlights

Penta-Ocean Construction Co., Ltd. and Consolidated Subsidiaries
For the year ended March 31

	Millions of yen		Thousands of U.S. dollars
	2012	2013	2013
Net Sales	¥328,005	¥349,839	\$3,719,713
Total Assets	311,917	296,726	3,154,981
Net Assets Excluding Minority Interests	62,382	65,080	691,972
Ordinary Income	7,448	6,560	69,750
Income before Income Taxes and Minority Interests	6,308	5,018	53,355
Net Income	1,622	2,030	21,584
Cash Dividends	572	572	6,082

Per share of common stock:	Yen	U.S. dollars	
		2012	2013
Net Assets Excluding Minority Interests	¥218.19	¥227.63	\$2.42
Net Income	5.67	7.10	0.08
Cash Dividends	2.00	2.00	0.02

Note: Figures in U.S. dollars are converted for convenience only, at the rate of ¥94.05 per U.S.\$1, prevailing on March 31, 2013.



Disclaimer

The information contained in this annual report concerning Penta-Ocean Construction Co., Ltd.'s forward-looking statements and management plans are based on information available to the company at the time that it was created. Please note that actual results may differ from the forecasts indicated here due to a variety of future factors.