

CONSOLIDATED FINANCIAL HIGHLIGHTS

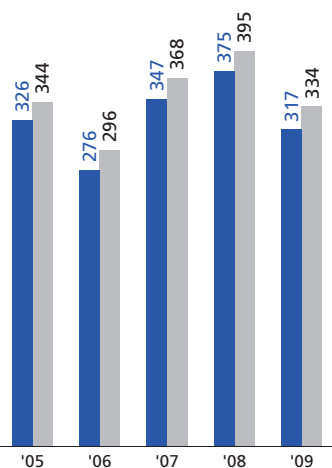
Penta-Ocean Construction Co., Ltd. and Consolidated Subsidiaries
For the years ended March 31, 2008 and 2009

	Millions of yen		Thousands of U.S. dollars
	2008	2009	2009
Order Received	¥395,083	¥334,236	\$3,402,586
Net Sales	352,809	398,486	4,056,660
Contract Backlog	481,870	411,536	4,189,513
Total Assets	340,233	339,587	3,457,062
Total Net Assets	53,851	53,827	547,969
Ordinary Income	5,097	7,073	72,009
Income before Income Taxes and Minority Interests	4,328	3,301	33,608
Net Income (Loss)	2,571	(3,337)	(33,972)
Cash Dividends	—	—	—
Per share of common stock	Yen		U.S. dollars
Total Net Assets	¥219.19	¥212.43	\$2.19
Net Income (Loss)	10.46	(13.58)	(0.14)
Cash Dividends	—	—	—

Note: Figures in U.S. dollars are converted for convenience only, at the rate of ¥98.23 per U.S.\$1, prevailing on March 31, 2009.
(Only figures for Construction Orders Received)

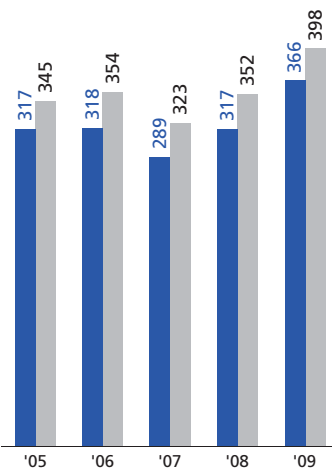
Orders Received

Billions of yen



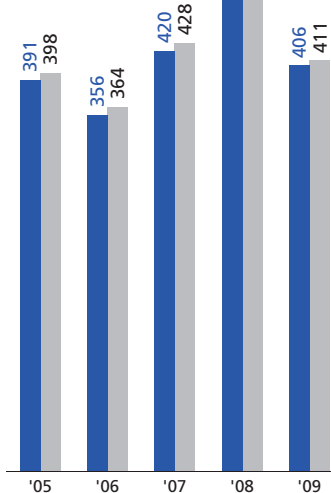
Net Sales

Billions of yen



Contract Backlog

Billions of yen



■ Non-Consolidated ■ Consolidated