

# CONSOLIDATED FINANCIAL HIGHLIGHTS

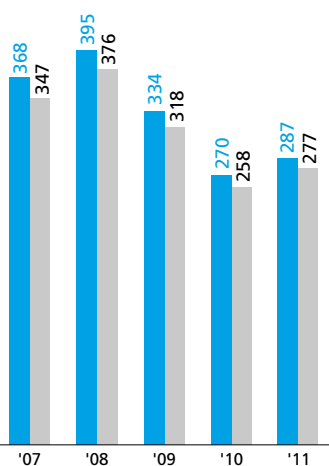
Penta-Ocean Construction Co., Ltd. and Consolidated Subsidiaries  
For the fiscal years ended March 31, 2010 and 2011

	Millions of yen		Thousands of U.S. dollars
	2010	2011	2011
Orders Received .....	¥270,184	<b>¥286,688</b>	<b>\$3,447,841</b>
Net Sales .....	324,782	<b>302,256</b>	<b>3,635,069</b>
Total Assets .....	294,246	<b>286,225</b>	<b>3,442,273</b>
Net Assets Excluding Minority Interests .....	54,437	<b>60,454</b>	<b>727,048</b>
Ordinary Income .....	7,734	<b>7,431</b>	<b>89,369</b>
Income before Income Taxes and Minority Interests .....	852	<b>5,516</b>	<b>66,338</b>
Net Income .....	1,747	<b>2,163</b>	<b>26,013</b>
Cash Dividends .....	491	<b>572</b>	<b>6,879</b>

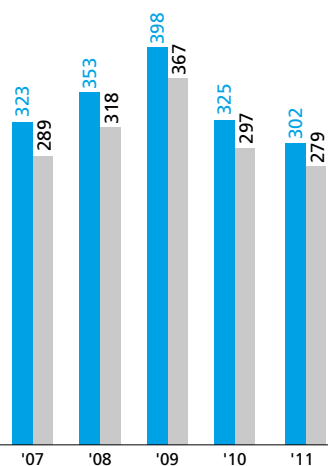
Per share of common stock:	Yen		U.S. dollars
Net Assets Excluding Minority Interests .....	¥221.59	<b>¥211.44</b>	<b>\$2.54</b>
Net Income .....	7.11	<b>8.50</b>	<b>0.10</b>
Cash Dividends .....	2.00	<b>2.00</b>	<b>0.02</b>

Note: Figures in U.S. dollars are converted for convenience only, at the rate of ¥83.15 per U.S.\$1, prevailing on March 31, 2011.

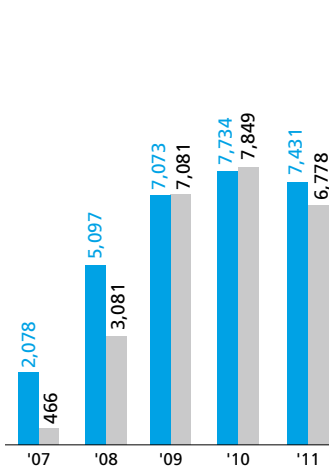
**Orders Received**  
¥ billion



**Net Sales**  
¥ billion



**Ordinary Income**  
¥ million



■ Consolidated ■ Non-Consolidated

## Disclaimer

The information contained in this annual report concerning Penta-Ocean Construction Co., Ltd.'s forward-looking statements and management plans are based on information available to the company at the time that it was created. Please note that actual results may differ from the forecasts indicated here due to a variety of future factors.