

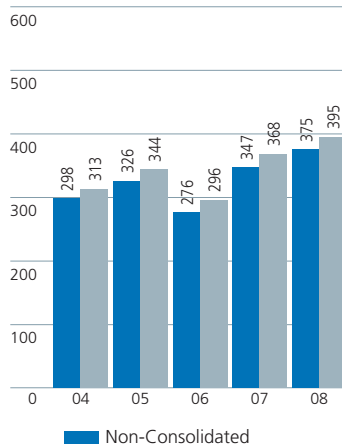
CONSOLIDATED FINANCIAL HIGHLIGHTS

Penta-Ocean Construction Co., Ltd. and Consolidated Subsidiaries
For the years ended March 31, 2007 and 2008

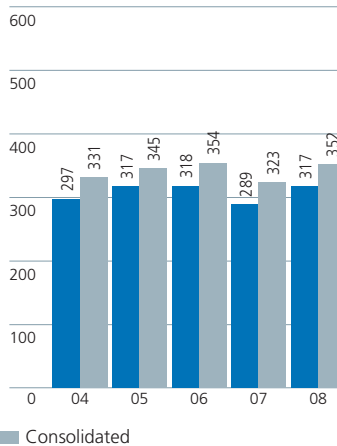
	Millions of yen		Thousands of U.S. dollars
	2007	2008	2008
Order Received	¥368,262	¥395,083	\$3,943,338
Net Sales	323,265	352,809	3,521,399
Contract Backlog	428,218	481,870	4,809,562
Total Assets	355,069	340,233	3,395,878
Total Net Assets	57,581	53,851	537,489
Ordinary Income	2,078	5,097	50,873
Income before Income Taxes and Minority Interests	(11,890)	4,328	43,198
Net Income (Loss)	(5,858)	2,571	25,661
Cash Dividends	—	—	—
Per share of common stock			
	Yen		U.S. dollars
Total Net Assets	¥117.18	¥219.19	\$2.19
Net Income (Loss)	(11.92)	10.46	0.10
Cash Dividends	—	—	—

Note: Figures in U.S. dollars are converted for convenience only, at the rate of ¥100.19 per U.S.\$1, prevailing on March 31, 2008.

Orders Received
Billions of yen



Net Sales
Billions of yen



Contract Backlog
Billions of yen

